



Yangzijiang Shipbuilding (Holdings) Ltd.
 扬子江船业(控股)有限公司

3Q2022 Corporate Presentation

13 November 2022

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3Q2022 Project Highlights


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Yangzijiang continues to deliver greener vessels and showcases timely delivery

 <p>11,800TEU Containerships Series</p> <ul style="list-style-type: none"> ❖ Started in May 2021, whole batch of 6 units of 11,800TEU containerships was delivered. ❖ 3 units of 11,800TEU containerships were successfully delivered to SEASPAN between August and November. ❖ Despite various challenges faced during the construction period, Yangzijiang was still able to deliver these vessels ahead of schedule. 	 <p>“ONE FREEDOM”</p> <ul style="list-style-type: none"> ❖ 15,000TEU containership, the largest containerships that Yangzijiang has ever built and delivered, was successfully delivered to SEASPAN on 12 October 2022. ❖ This vessel was delivered over 100 days ahead of schedule. 	 <p>“DEMERARA”</p> <ul style="list-style-type: none"> ❖ 9,150DWT Oil-Chemical Tanker was successfully delivered to a Franch customer on 17 October 2022. ❖ This vessel adopts pure electricity generation with dual propulsion system, achieving greener shipping targets. 	 <p>Newly Launched</p> <ul style="list-style-type: none"> ❖ 2 units of 24,000TEU containerships, the largest containership in the world, went out of dock on 29 October 2022. ❖ This vessel was designed to achieve EEDI efficiency measures and is able to reduce 3% to 4% carbon emission. ❖ First delivery is scheduled in March 2023.
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Accelerating Towards Greener Shipbuilding



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First order for two (2) 175,000 CBM LNG carriers



About the order:

- ❖ Vessel Type: **175,000 cubic meters ("CBM")** liquefied natural gas ("LNG") carriers
- ❖ Unit: 2



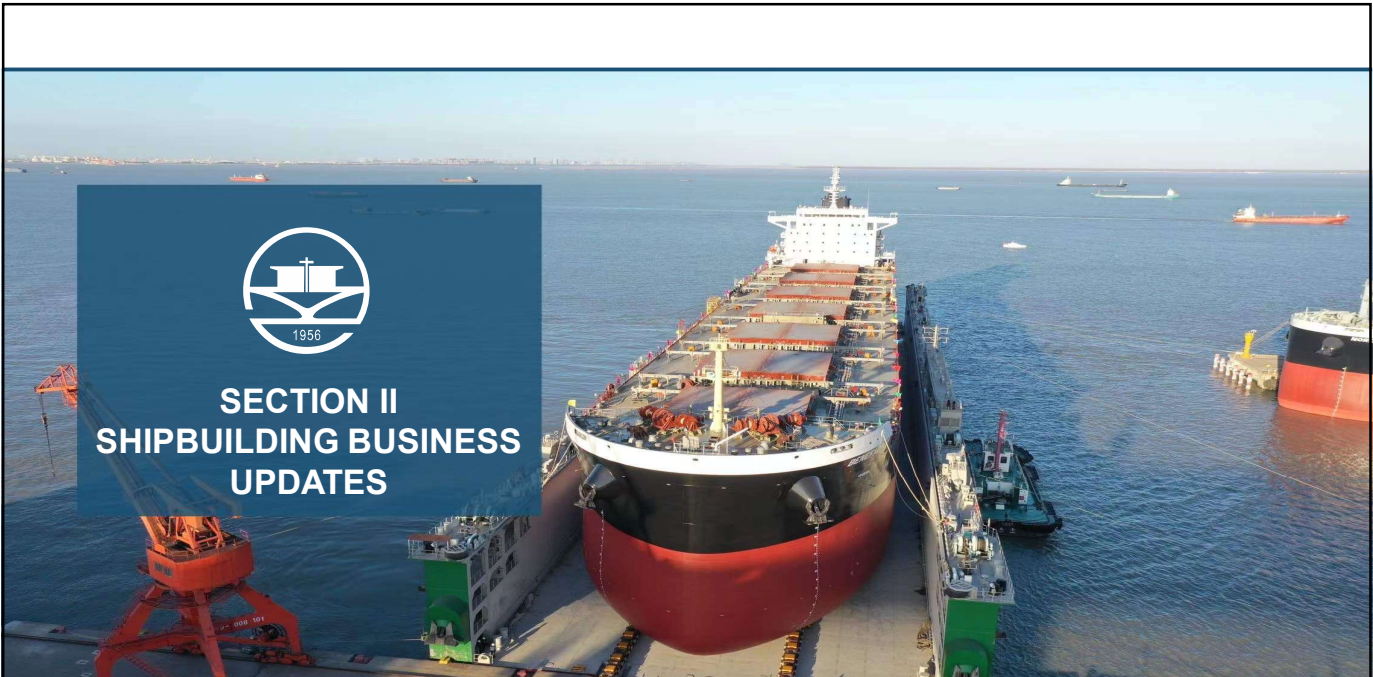
Technology:

- ❖ GTT Mark III Flex **membrane tanks**
- ❖ Two **dual-fuel** MAN 5G70ME-C10.5-GA-EGRBP models for the **main propulsion system** and a **re-liquefaction system** with a capacity of 1.5 tons/hour ("t/h")



Delivery Time:

- ❖ Between 2025 to 2026



**SECTION II
SHIPBUILDING BUSINESS
UPDATES**

Shipbuilding Segment: Overview of Orderbook

143 vessels

US\$10.33 billion in contract value

9.68 million CGT

Delivery: 2022- 2026

Containerships	
98 units	
Total CGT – 8.51 million	
Total value – US\$8.29 billion	
Size	No. of Vessels
1,800 TEU	12
2,400 TEU	4
2,600 TEU	7
3,300 TEU	3
3,500 TEU	10
4,600 TEU	10
15,000 TEU	15
24,000 TEU	6
LNG Dual-Fuel 7,000 TEU	15
LNG Dual-Fuel 8,000 TEU	4
LNG Dual-Fuel 16,000 TEU	12

Bulk Carriers	
38 units	
Total CGT – 0.87 million	
Total value – US\$1.25 billion	
Size	No. of Vessels
29,800 DWT	1
31,800 DWT	2
32,000 DWT	4
40,000 DWT	4
45,000 DWT	4
63,200 DWT	2
66,000 DWT	14
82,300 DWT	5
82,500 DWT	2

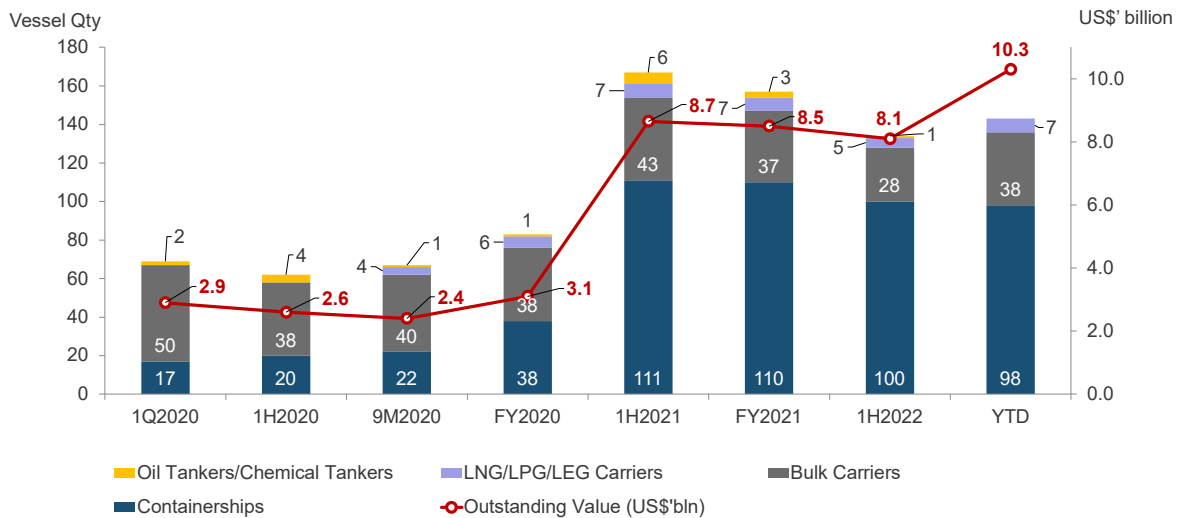
LNG/LPG/LEG	
7 units	
Total CGT – 0.30 million	
Total value – US\$0.79 billion	
Size	No. of Vessels
36,000 CBM LEG	2
40,000 CBM LPG	3
175,000 CBM LNG	2

Note: Order book is as of 13 November 2022

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Shipbuilding Segment: Historical Outstanding Orderbook

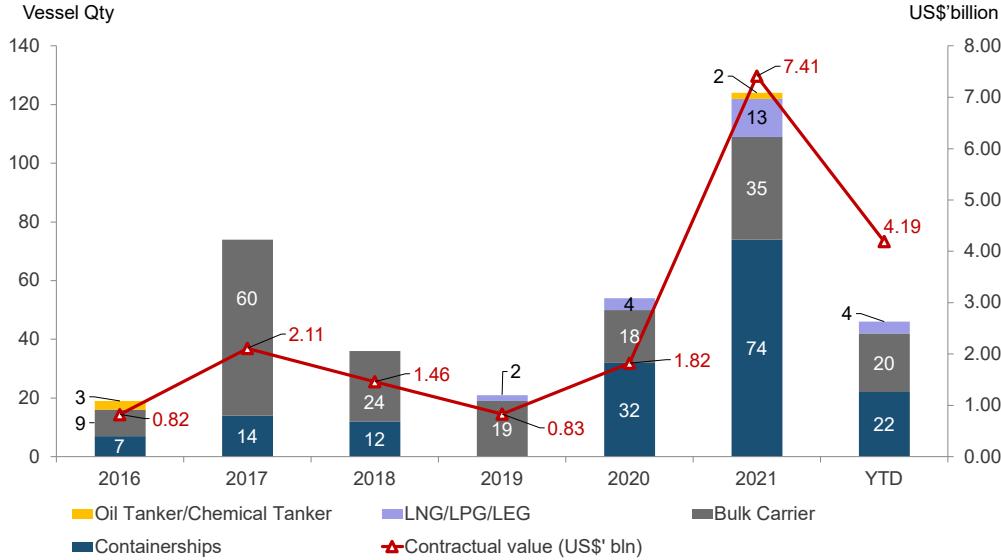


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Shipbuilding Segment: Order-Winning

New contracts secured in terms of vessel quantity and contract value

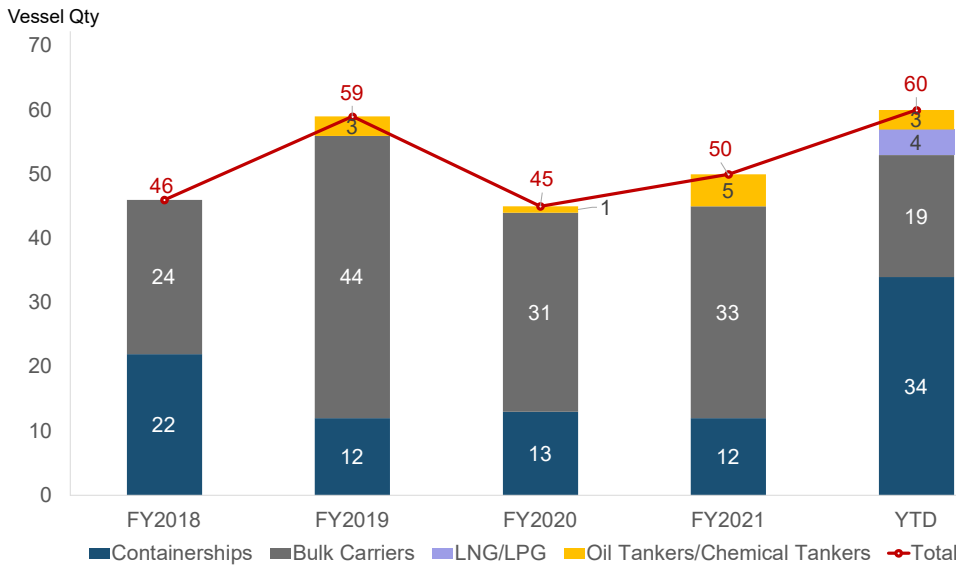


2022 Order-win Target
US\$2.00 billion
YTD* Order-win
US\$4.19 billion

YTD new order-wins have more than doubled 2022 order-win target.

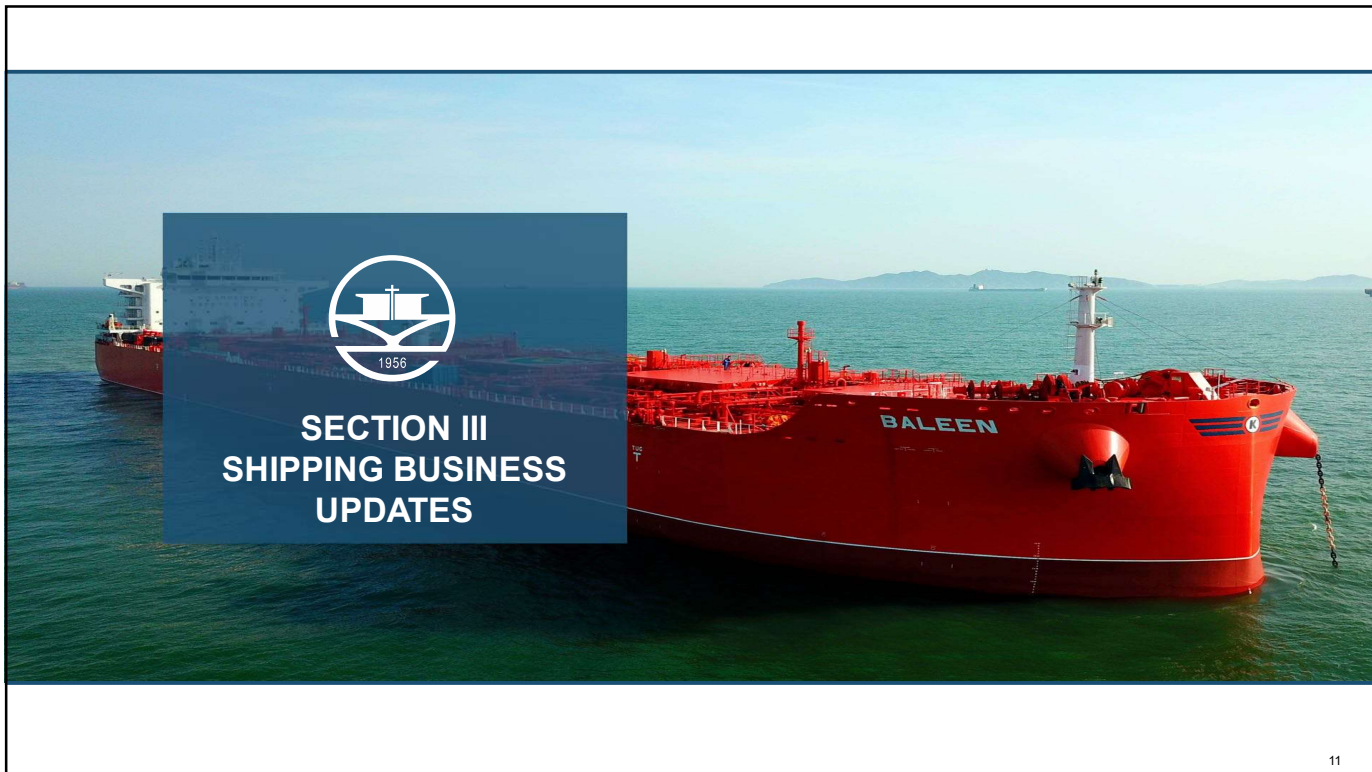
* As of 13 November 2022

Vessel Delivery



2022 Delivery Target
70
YTD* Vessel Delivery
60

* As of 13 November 2022



Shipping Segment: Diversified Fleet Portfolio





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	Fleet Size	Average Age (yrs)	Capacity
Bulk Carriers	22	8.01	1,623,100 DWT
Stainless Steel Chemical Tankers	4	10.75	72,100 DWT
Containerships	2	0.67	3,600 TEU
Multiple Purpose Vessel	1	9.50	12,500 DWT
Total	29	7.93	



ESG Strategy: ESG initiatives having been introduced by YZJ



ESG Initiatives: Two-carbon Strategy

Green Factory Strategy

1. Utilisation of renewables
 - Set up **Photovoltaic Power Generation** on the factory roof to reduce emissions
2. Management of **water and electricity**
 - Conserve natural water resources
 - Build energy storage plant
3. Efficient usage of steel
 - Improve **steel primary utilisation rate to 92.32%**

Green Vessel Strategy

1. Developments in clean energy vessels
 - Secured **31 units of LNG dual-fuel containerships.**
 - Another **2 units of 36,000CBM LEG vessels, 2 units of 175,000CBM LNG carriers, and 3 units of 40,000CBM LPG carriers.**
2. Continuous efforts in **R&D**
 - Being granted **“High-and-New Technology Enterprise”** status for major yards
 - Cost-saving, efficient vessel launching method
 - Lower paint volatile organic compounds (“VOC”)

ESG Committee: To build a structured ESG management system



Environment

- ❖ To adopt clean technologies in shipbuilding;
- ❖ To measure and disclose GHG Protocol Scope 1, 2, 3 emissions;
- ❖ To set target and plans to reduce GHG emissions.



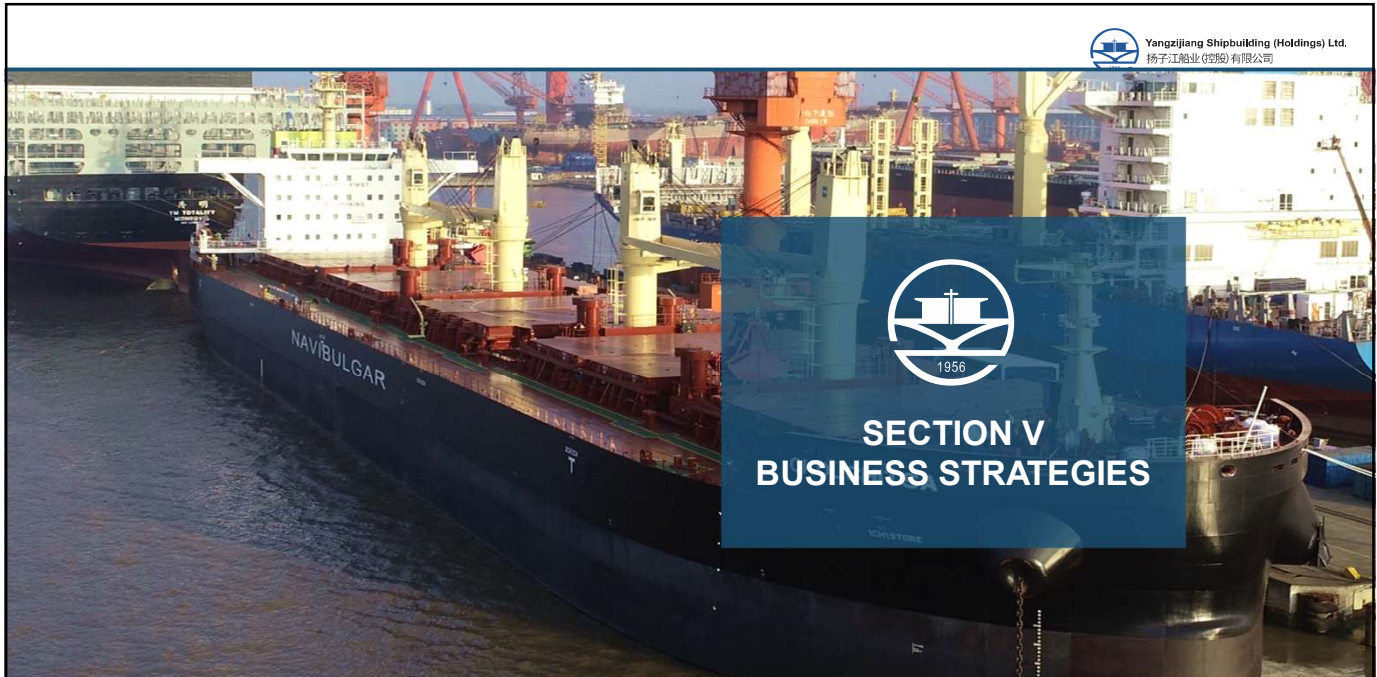
Social

- ❖ To enhance health and safety production standards and employee training
- ❖ To continue working on community support projects



Governance

- ❖ To develop business ethics standards and spread across employees
- ❖ To optimise corporate governance standards
- ❖ To improve board diversity



SECTION V BUSINESS STRATEGIES

Group Strategies: Shipbuilding Business



Optimise the use of capacity and expertise at the Group's three major yards

- R&D
- Production Efficiency
- Energy Efficiency
- Lower Emission
- LNG Technology
- LNG Related Business

- Large Containerships
- Large Dry Bulkers
- Mid - large LNG Carriers
- Other Clean Energy Vessels

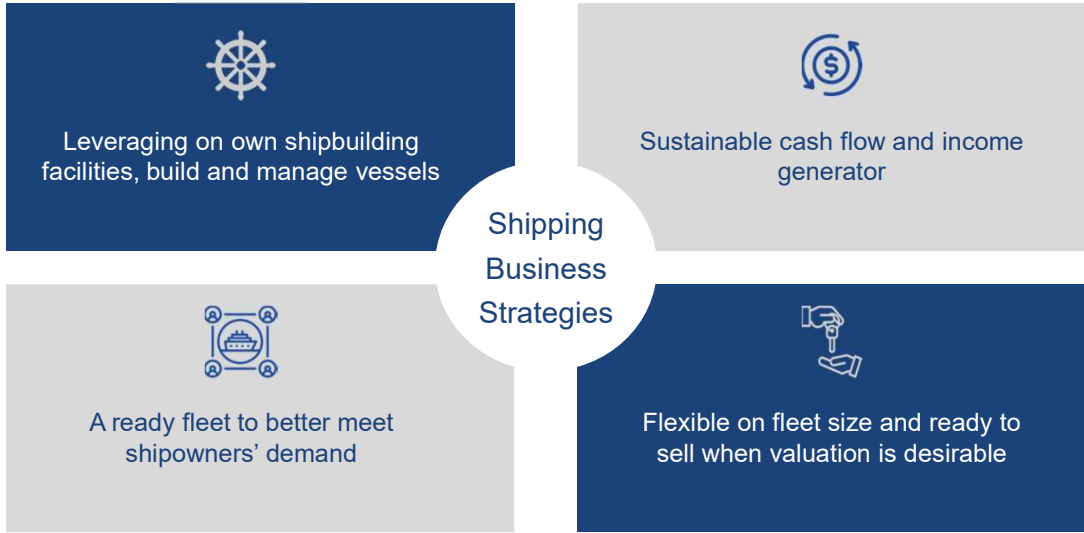


Production Base

Growth Areas

Vision:
A world-class shipbuilding group in these vessel types

Group Strategies: Shipping Business



Leveraging on own shipbuilding facilities, build and manage vessels

Sustainable cash flow and income generator

A ready fleet to better meet shipowners' demand

Flexible on fleet size and ready to sell when valuation is desirable

Shipping Business Strategies



Thank You

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